Start Right to Retire Right
Online Account Registration and Enrollment

Initial Log In

After you arrive at the Start Right website, www.startright.bokf.com, on the login page, enter your User ID and password. Your initial User ID is your Social Security number and your initial password is your last 4 digits of your Social Security number and the last 2 digits of your year of birth.

Create Your Security Profile

The first time you log in to the Start Right website, you will be required to register. Registration takes a couple minutes to complete and includes two simple steps:

*Step 1*

Change Your User ID and Password
Enter a User ID and password. The Security Reminders will guide you through the requirements.
Select Questions and Answers
Select three SecureSite℠ challenge questions and answers for your account and click Finish.

Enrolling In Your Retirement Plan
After you register, click Continue to Online Enrollment and follow the simple enrollment process that will guide you through the necessary steps to get you on the road to retirement.

Contribution Rates
Select the percentage that you want deducted from your paycheck to contribute to your company-sponsored retirement plan each pay period.

Choose Your Investments
Select how future contributions will be invested in your account. Then, enter the whole percentages in the boxes next to the funds you want to invest in. The total percentages must equal 100%.

Before investing in a fund, it is important to review the fund performance, investment objectives, risks, and expenses. Simply click on the link, Investment Name, to access fund information.

Select a frequency from the Select rebalance frequency drop-down menu and click Continue.
Beneficiary Designations
Click Yes if you want to designate your beneficiaries at this time and follow the step by step process.
Click No if you want to designate your beneficiaries at another time.
Unless you assign beneficiaries, payment will be made in compliance with the terms of your company’s plan document.

Change My Contact Information
Enter your email, phone number, and mobile number or click I do not want to provide contact information at this time and click Continue.
To change your address, please contact your Human Resources Representative.

Online Enrollment Verification
Verify the information is correct and click Finish.

Online Enrollment Confirmation
Requests will be pending until processed; they can be reviewed and deleted by clicking on pending transactions.
BOK Financial Retirement Resources

**Start Right Website**
24/7 access to your retirement plan account
www.startright.bokf.com

**Start Right Mobile App**
Download the FREE mobile app from the App Store℠ or Google Play™ for retirement plan account access on the go

**Participant Services**
Available 7 days a week
Live operator assistance
800.876.9557

**Financial Resource Center**
Educational information, investment-planning guidance, asset allocation suggestions, tutorials, interactive calculators and more
www.startright.bokf.com

**Financial Planning Consultants**
Individual assistance with your retirement-planning needs
800.876.9557